

# MORNING CALL DEC 17, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,541.44	▲ 0.43%	▼ -8.08%	2,544.95	2,521.73	207,335,810.92
ADX	5,153.89	▲ 0.41%	▲ 1.54%	5,153.89	5,124.88	376,510,103.80
TADAWUL	8,721.18	▲ 0.71%	▲ 3.96%	8,721.18	8,673.84	11,815,969,098.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.53	▼ -0.28%	44,063,960
ISLAMIC ARAB INSURANCE COM	0.88	▼ -0.90%	31,285,060
DUBAI ISLAMIC BANK	4.65	▲ 0.00%	25,642,270
DUBAI INVESTMENTS PJSC	1.45	▲ 2.11%	15,370,730
DAMAC PROPERTIES DUBAI CO	1.52	▲ 3.40%	14,666,380

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ISLAMIC ARAB INSURANCE COM	0.88	▼ -0.90%	34,643,472
UNION PROPERTIES PJSC	0.30	▲ 0.68%	22,350,369
EMAAR PROPERTIES PJSC	3.53	▼ -0.28%	12,485,394
DUBAI INVESTMENTS PJSC	1.45	▲ 2.11%	10,660,650
DAMAC PROPERTIES DUBAI CO	1.52	▲ 3.40%	9,785,049

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	13.44	▲ 0.60%	83,685,400
EMIRATES TELECOM GROUP CO	17.30	▲ 0.58%	30,643,550
ABU DHABI COMMERCIAL BANK	6.23	▲ 0.00%	7,528,472
ALDAR PROPERTIES PJSC	3.23	▲ 0.62%	94,993,890
ABU DHABI ISLAMIC BANK	4.80	▼ -0.41%	12,578,210

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.23	▲ 0.62%	29,492,560
ABU DHABI NATIONAL OIL CO FO	3.75	▲ 1.08%	11,037,227
DANA GAS	0.73	▼ -1.22%	6,820,972
FIRST ABU DHABI BANK PJSC	13.44	▲ 0.60%	6,250,714
RAS AL KHAIMAH CEMENT CO PSC	0.80	▼ -2.08%	4,186,537

## Market Commentary:

UAE markets closed the session higher by DFM 0.43 % and ADX 0.41 % on close , Led by bank sector , Emirates NBD inched up 0.94 % , A name to watch from a retail prospective we still remain positive in GFH if the stock manages to break 0.621 we could be seeing a new high with a first target at AED 0.654 , on the blue chips side DFM if the stock manages to hold over AED 0.934 we could be seeing a new high with a target at AED 0.964 , we still remain positive in ADNOCDIST if the stock manages to hold on these level we could be seeing a new high with a first target at AED 3.88 .

Tadawul (TASI) higher by 0.71%, Energy & materials sectors inched up 0.46% & 1.40%, while banks & telcom inched up 0.77% & 0.16%, Basic Chemical Industries Co. topped the winners with 10%.

## Latest News & Companies Highlight:

- ADX signs MOU with Tel Aviv Stock Exchange.
- UAE: 1278 new cases of Corona were recorded on & 726 additional recoveries.
- UAE is out of the list of major holders of US Treasury bonds.
- Dubai Wealth Fund Adds Another Builder in Distress to Its Roster.
- Investment Corp. of Dubai 1H REV 73.7B dirhams vs 106B.
- ADNOC official: We intend to spend 260 billion dirhams for supplies of 50 projects.