

MORNING CALL DEC 10, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,539.63	▲ 0.29%	▼ -8.15%	2,563.51	2,532.53	451,269,507.11
ADX	5,077.00	▲ 0.29%	▲ 0.02%	5,090.23	5,062.19	454,122,720.13
TADAWUL	8,660.21	▲ 0.56%	▲ 3.23%	8,663.86	8,613.57	11,834,257,537.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.60	▲ 0.28%	106,402,400
UNION PROPERTIES PJSC	0.30	▲ 2.04%	53,707,220
DUBAI ISLAMIC BANK	4.59	▲ 0.44%	35,000,350
DUBAI INVESTMENTS PJSC	1.41	▼ -2.08%	31,920,470
DAMAC PROPERTIES DUBAI CO	1.43	▲ 0.70%	28,779,090

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.30	▲ 2.04%	177,347,346
DEYAAR DEVELOPMENT PJSC	0.29	▼ -1.03%	67,557,582
EMAAR PROPERTIES PJSC	3.60	▲ 0.28%	29,166,660
DUBAI FINANCIAL MARKET PJSC	0.92	▼ -2.14%	25,239,472
SHUAA CAPITAL	0.64	▲ 0.00%	22,527,379

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	13.14	▲ 0.46%	96,054,200
ALDAR PROPERTIES PJSC	3.22	▼ -0.92%	89,630,060
ABU DHABI COMMERCIAL BANK	6.08	▲ 0.16%	61,995,560
ABU DHABI NATIONAL ENERGY CO	1.54	▲ 0.65%	21,081,680
ABU DHABI NATIONAL OIL CO FO	3.54	▲ 0.85%	20,940,560

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.22	▼ -0.92%	27,685,281
ABU DHABI NATIONAL ENERGY CO	1.54	▲ 0.65%	13,570,295
DANA GAS	0.72	▲ 0.28%	11,947,530
ESHRAQ INVESTMENTS PJSC	0.33	▼ -1.19%	11,080,927
ABU DHABI COMMERCIAL BANK	6.08	▲ 0.16%	10,170,795

Market Commentary:

UAE markets closed the session inched up with DFM 0.29 % and ADX 0.40% on close. Led by real bank sector, Emirates NBD inched up 1.39% ,,A name to watch from a retail prospective would be DXBE if the stock manages to break the AED0.132 level we could be seeing a new high with a first target at AED0.15, on the blue chips side we still remain positive in AIRARABIA if the stock manages to hold on these level we could be seeing a new high with target AED 1.40 also DIB we still remain positive if the stock manages to hold on these level we could be seeing a new high with target AED 4.66.

Latest News & Companies Highlight:

- Abu Dhabi to resume economic, tourist and entertainment activity within 2 weeks.
- Adnoc awards onshore block to Occidental in second bid round.
- UAE says Chinese vaccine 86% effective, offers few details.
- Saudi pushes to end Gulf feud, but full resolution elusive.
- Salama Insurance launches a new slogan.
- Du and Smart Dubai launch a real estate rental platform with 4 parties in the UAE.
- Speed Medical approves MoU with Saudi Elaj Medical Group.
- Moody's assigns the UAE a credit rating of "Aa2" with a stable outlook.