

# MORNING CALL

## Nov 30, 2020



ضمان للأوراق المالية  
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,399.98	▼ -0.83%	▼ -13.20%	2,427.92	2,389.90	259,348,179.35
ADX	4,985.88	▲ 0.28%	▼ -1.77%	4,991.10	4,955.72	370,407,200.17
TADAWUL	8,708.59	▲ 0.17%	▲ 3.81%	8,730.54	8,694.84	11,859,110,444.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.24	▼ -0.61%	53,328,900
DUBAI FINANCIAL MARKET PJSC	0.87	▲ 0.23%	31,148,090
DUBAI ISLAMIC BANK	4.46	▼ -0.22%	28,121,970
EMIRATES NBD PJSC	10.35	▼ -1.90%	27,092,500
DUBAI INVESTMENTS PJSC	1.26	▲ 0.80%	24,904,400

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DUBAI FINANCIAL MARKET PJSC	0.87	▲ 0.23%	35,585,675
UNION PROPERTIES PJSC	0.28	▲ 0.00%	28,027,264
DUBAI INVESTMENTS PJSC	1.26	▲ 0.80%	19,643,052
EMAAR PROPERTIES PJSC	3.24	▼ -0.61%	16,383,518
SHUAA CAPITAL	0.62	▲ 4.00%	10,135,432

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.09	▲ 0.00%	97,506,090
FIRST ABU DHABI BANK PJSC	12.78	▼ -0.16%	78,525,380
ABU DHABI COMMERCIAL BANK	6.10	▲ 0.16%	31,500,660
ABU DHABI ISLAMIC BANK	4.80	▲ 0.21%	25,548,540
ABU DHABI NATIONAL OIL CO FO	3.52	▲ 0.28%	15,188,130

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.09	▲ 0.00%	31,115,385
FIRST ABU DHABI BANK PJSC	12.78	▼ -0.16%	6,161,347
ABU DHABI NATIONAL ENERGY CO	1.48	▲ 0.68%	6,033,724
ABU DHABI ISLAMIC BANK	4.80	▲ 0.21%	5,330,027
ABU DHABI COMMERCIAL BANK	6.10	▲ 0.16%	5,179,171

### Market Commentary:

UAE Markets ended the session DFM declined by 0.83% and ADX inched up by 0.28%, Emirates NBD inched down 1.90 %, on retail prospective we still remaining positive in Salama if the stock manages it hold on these level we could be seeing new high with a target at AED 0.88 , on the blue chips side we still remain positive in EMAAR if the stock manages to hold on these level we could be seeing a new high with a first target at AED 3.36 on the medium term, we still remain positive in Airarabia if the stock manages to close above 1.27 we could be seeing new high with second target at AED 1.34, DFM if the stock manages to hold above the AED 0.871 level we could be seeing a new high with a first target at AED 0.934.

Tadawul (TASI) inched up by 0.17%, materials & telecommunication sectors inched up by 0.32% & 0.15%, Naseej International Trading Co. headed the gaining stocks with 10%.

### Latest News & Companies Highlight:

- UAE: 1,251 new cases of Coronavirus and 736 recoveries.
- Abu Dhabi Fund for Development finances US\$70 million housing project in Albania.
- Agthia Submits Binding Offer to Buy Kuwait's Al Faysal Bakery.
- Gulf Insurance deal with AXA group valued at \$474.75Mln.
- OPEC+ Fails to Agree; Saudi Loan; Iran; Kushner.
- FAB: Upgrade to Neutral; raising PT by 18% to AED11.5; catalysts in pipeline.
- ARTC: cancelation of the General Assembly decision, which was voted on 30 Sep.2020, which is the special resolution for the non-continuity of the company