

MORNING CALL

Nov 26, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,413.20	▲ 0.57%	▼ -12.72%	2,427.50	2,398.74	440,574,256.68
ADX	4,989.13	▲ 0.85%	▼ -1.71%	4,989.13	4,945.03	438,283,355.05
TADAWUL	8,688.76	▲ 0.61%	▲ 3.57%	8,721.45	8,667.60	13,525,463,211.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.27	▲ 0.93%	80,083,780
DUBAI ISLAMIC BANK	4.44	▲ 0.91%	69,846,300
EMAAR DEVELOPMENT PJSC	2.75	▲ 0.73%	42,182,410
ARAMEX PJSC	4.00	▲ 0.00%	36,516,280
EMIRATES NBD PJSC	10.55	▲ 0.00%	30,122,500

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.28	▲ 3.36%	93,426,718
DXB ENTERTAINMENTS PJSC	0.12	▲ 3.36%	25,535,539
EMAAR PROPERTIES PJSC	3.27	▲ 0.93%	24,435,708
ISLAMIC ARAB INSURANCE COM	0.81	▲ 1.50%	17,112,470
DUBAI FINANCIAL MARKET PJSC	0.86	▲ 0.00%	17,056,860

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.07	▲ 4.07%	125,742,200
FIRST ABU DHABI BANK PJSC	12.86	▲ 0.94%	90,240,220
ABU DHABI ISLAMIC BANK	4.70	▲ 0.21%	38,415,470
ABU DHABI COMMERCIAL BANK	6.10	▲ 0.49%	37,966,370
EMIRATES TELECOM GROUP CO	17.06	▲ 0.00%	22,819,960

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.07	▲ 4.07%	41,762,839
DANA GAS	0.68	▲ 0.45%	8,513,982
ABU DHABI ISLAMIC BANK	4.70	▲ 0.21%	8,178,529
FIRST ABU DHABI BANK PJSC	12.86	▲ 0.94%	7,056,218
ABU DHABI COMMERCIAL BANK	6.10	▲ 0.49%	6,222,133

Market Commentary:

UAE markets ended the day inched up with DFM 0.57% and ADX 0.85% on close. Led by real estate's sectors Emaar rose 0.93%, ALDAR rose 4.07%. A name to watch from a retail perspective would be UPP if the stock manages to hold on this level we could be seeing a new high with a first target at AED 0.287, on the blue chips side we still remain positive in EMAAR if the stock manages to hold on these level we could be seeing a new high with a first target at AED 3.36 on the medium term, we still remain positive in Air Arabia if the stock manages to hold on these level we could be seeing a new high with first target at AED 1.27.

Tadawul (TASI) inched up by 0.61%, Materials sector rose by 0.72%, banks & telecommunication sectors rose by 1.14% & 0.62%, Abo Moati for Bookstores Company led the winners with 10%.

Latest News & Companies Highlight:

- UAE: 1,297 new cases of corona were recorded on Wednesday & 783 additional recoveries.
- Dubai Raises \$1.5 Billion From Private Bond Placement.
- UAE is again primed for return of medical tourism.
- Abu Dhabi's Mubadala seeks Israeli tech, investment partners.
- Gulf News: Mohamed bin Zayed receives Indian Minister of External Affairs Jaishankar