

MORNING CALL

Nov 22, 2020

| Market | Index Closed | %Change | %YTD Change | High | Low | Value |
|---------|--------------|----------|-------------|----------|----------|-------------------|
| DFM | 2,322.06 | ▲ 0.26% | ▼ -16.02% | 2,324.62 | 2,316.84 | 231,540,682.22 |
| ADX | 4,939.36 | ▲ 0.52% | ▼ -2.69% | 4,942.94 | 4,913.21 | 479,465,445.67 |
| TADAWUL | 8,578.42 | ▼ -0.50% | ▲ 2.26% | 8,616.23 | 8,571.47 | 12,320,186,922.00 |

| DFM - Most Active by Value | | | |
|----------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Value |
| EMAAR PROPERTIES PJSC | 3.05 | ▼ -0.33% | 52,064,020 |
| EMIRATES NBD PJSC | 10.30 | ▼ -0.96% | 21,223,990 |
| DUBAI ISLAMIC BANK | 4.26 | ▼ -0.47% | 20,369,670 |
| EMAAR MALLS PJSC | 1.79 | ▲ 1.70% | 18,474,560 |
| EMAAR DEVELOPMENT PJSC | 2.47 | ▲ 0.00% | 9,836,949 |

| ADX - Most Active by Value | | | |
|------------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Value |
| ALDAR PROPERTIES PJSC | 2.88 | ▲ 0.70% | 98,720,270 |
| FIRST ABU DHABI BANK PJSC | 12.66 | ▼ -1.71% | 85,205,430 |
| ABU DHABI COMMERCIAL BANK | 6.10 | ▼ -0.97% | 41,478,960 |
| EMIRATES TELECOM GROUP CO | 16.96 | ▼ -0.47% | 21,054,620 |
| ABU DHABI NATIONAL ENERGY CO | 1.51 | ▲ 0.00% | 18,922,720 |
| ABU DHABI ISLAMIC BANK | 4.59 | ▼ -0.43% | 17,466,440 |

| DFM - Most Active by Volume | | | |
|------------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Volume |
| UNION PROPERTIES PJSC | 0.26 | ▼ -0.38% | 25,803,104 |
| EMAAR PROPERTIES PJSC | 3.05 | ▼ -0.33% | 17,090,950 |
| DEYAAR DEVELOPMENT PJSC | 0.28 | ▲ 0.36% | 15,235,150 |
| GULF NAVIGATION HOLDING PJSC | 0.40 | ▲ 1.00% | 14,075,484 |
| EMAAR MALLS PJSC | 1.79 | ▲ 1.70% | 10,231,116 |
| AJMAN BANK PJSC | 0.69 | ▲ 0.00% | 0 |

| ADX - Most Active by Volume | | | |
|------------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Volume |
| ALDAR PROPERTIES PJSC | 2.88 | ▲ 0.70% | 34,240,494 |
| ABU DHABI NATIONAL ENERGY CO | 1.51 | ▲ 0.00% | 12,572,736 |
| DANA GAS | 0.67 | ▲ 0.76% | 6,925,487 |
| ABU DHABI COMMERCIAL BANK | 6.10 | ▼ -0.97% | 6,774,912 |
| FIRST ABU DHABI BANK PJSC | 12.66 | ▼ -1.71% | 6,688,980 |

Market Commentary:

UAE markets ended the session closed down DFM 0.34% and ADX 0.16% on close, declined led by the bank sector Emirates NBD declined 0.96%, on the blue chips side we still remain positive in EMAAR if the stock manages to hold above the AED 3.05 level we could be seeing a new high with a first target at AED 3.36 on the medium term. we remain positive in ADNOCDIST if the stock manages to hold on this level, we could be seeing new high with a target at AED3.53.

Tadawul (TASI) inched down by 0.50%, energy and materials fell by 0.26% and 0.71%, while banks and telecommunication services went down by 0.67% and 0.73%, Saudi Paper Manufacturing Co. was the top loser with 5.48%.

Latest News & Companies Highlight:

- UAE: 1,262 new UAE cases, Mike Pompeo visits Abu Dhabi, Dubai Police drug bust.
- Aldar Properties sells all units of its new project, "Noya", on Yas Island
- Nakheel sets up new community management company.
- NASDAQ Dubai: Nasdaq Files Form 8-K Relating to Its Agreement to Acquire Verafin Holdings Inc.