

# MORNING CALL

## Nov 17, 2020

| Market  | Index Closed | %Change | %YTD Change | High     | Low      | Value             |
|---------|--------------|---------|-------------|----------|----------|-------------------|
| DFM     | 2,299.05     | ▲ 1.32% | ▼ -16.85%   | 2,304.36 | 2,269.85 | 280,932,457.85    |
| ADX     | 4,951.87     | ▲ 1.64% | ▼ -2.44%    | 4,951.87 | 4,871.74 | 460,106,015.32    |
| TADAWUL | 8,526.64     | ▲ 0.29% | ▲ 1.64%     | 8,526.64 | 8,458.45 | 10,936,418,223.00 |

| DFM - Most Active by Value |       |               |             |
|----------------------------|-------|---------------|-------------|
| Company                    | Price | Price Chg (%) | Value       |
| EMAAR PROPERTIES PJSC      | 2.98  | ▲ 3.83%       | 117,398,700 |
| DUBAI ISLAMIC BANK         | 4.23  | ▼ -0.24%      | 25,892,150  |
| EMIRATES NBD PJSC          | 10.35 | ▲ 1.47%       | 24,411,310  |
| EMAAR MALLS PJSC           | 1.72  | ▲ 3.61%       | 21,088,250  |
| ARAMEX PJSC                | 4.00  | ▲ 0.00%       | 20,440,710  |

| DFM - Most Active by Volume |       |               |            |
|-----------------------------|-------|---------------|------------|
| Company                     | Price | Price Chg (%) | Volume     |
| EMAAR PROPERTIES PJSC       | 2.98  | ▲ 3.83%       | 39,715,628 |
| UNION PROPERTIES PJSC       | 0.26  | ▼ -0.77%      | 28,921,729 |
| ISLAMIC ARAB INSURANCE COM  | 0.78  | ▼ -1.40%      | 20,475,837 |
| DXB ENTERTAINMENTS PJSC     | 0.12  | ▲ 3.48%       | 20,412,225 |
| EMAAR MALLS PJSC            | 1.72  | ▲ 3.61%       | 12,227,977 |

| ADX - Most Active by Value |       |               |            |
|----------------------------|-------|---------------|------------|
| Company                    | Price | Price Chg (%) | Value      |
| ALDAR PROPERTIES PJSC      | 2.72  | ▲ 0.37%       | 88,378,350 |
| FIRST ABU DHABI BANK PJSC  | 12.88 | ▲ 3.37%       | 85,149,320 |
| ABU DHABI COMMERCIAL BANK  | 6.20  | ▲ 0.98%       | 53,325,590 |
| ABU DHABI ISLAMIC BANK     | 4.66  | ▲ 1.53%       | 40,258,890 |
| EMIRATES TELECOM GROUP CO  | 17.26 | ▲ 0.47%       | 33,436,960 |

| ADX - Most Active by Volume  |       |               |            |
|------------------------------|-------|---------------|------------|
| Company                      | Price | Price Chg (%) | Volume     |
| ALDAR PROPERTIES PJSC        | 2.72  | ▲ 0.37%       | 32,576,637 |
| ARKAN BUILDING MATERIALS CO  | 0.75  | ▲ 9.20%       | 31,495,543 |
| RAK PROPERTIES               | 0.43  | ▲ 3.37%       | 12,596,662 |
| ABU DHABI NATIONAL ENERGY CO | 1.43  | ▲ 1.42%       | 9,867,573  |
| ABU DHABI ISLAMIC BANK       | 4.66  | ▲ 1.53%       | 8,701,446  |

### Market Commentary:

UAE markets ended the session higher with DFM 1.32% and ADX 1.64% on close. Led by real estates & bank sector, Emaar inched up 3.83%, Emirates NBD inched up 1.47%, FAB inched up 3.37%, a name to watch from a retail stocks we still remain positive in RAKPROP if the stock manages to hold in this level we could be seeing new high with a target at 0.461, on blue chips side we still remain positive in DIB if the stock manages to hold in this on this level we could be seeing new high with a target at AED 4.38, ADNOCDIST if the stock manages to hold above the AED 3.34 level we could be seeing a new high with a first target at AED 3.46.

Tadawul (TASI) inched up 0.29%, Energy & materials sectors inched up 0.25% & 0.35%, while banks and telecommunication sectors rose 0.41% & 0.39%, Alinma Tokio Marine Co. topped the winners with 9.98%.

### Latest News & Companies Highlight:

- UAE: 1,209 new cases of Corona were recorded on Monday & 680 additional recoveries
- Arabtec is discussing the measures taken to implement the decision to liquidate the company on Nov 30th.
- ADNOC: UAE plans to work with Biden Gov on climate Change.
- UAE Envoy Says Ending Qatar Rift 'Not on Anyone's Priority List'.
- Central Bank of UAE extends Dh50b support to COVID-19 affected individuals and businesses.
- Israel's Oil Refineries, UAE's Mazrui set up joint venture for polymer imports.
- DFM & ADX achieves 97% compliance in listed companies' disclosure.
- Amlak sold 567 thousand of its shares.