

# MORNING CALL

## Nov 03, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,165.33	▲ 0.60%	▼ -21.68%	2,173.08	2,150.84	116,227,316.64
ADX	4,637.78	▲ 0.07%	▼ -8.63%	4,648.81	4,628.11	430,361,513.94
TADAWUL	7,973.87	▲ 1.39%	▼ -4.95%	7,977.35	7,874.30	6,832,724,726.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI ISLAMIC BANK	4.09	▼ -0.49%	27,623,610
GULF NAVIGATION HOLDING PJSC	0.44	▲ 3.30%	21,970,200
EMAAR PROPERTIES PJSC	2.60	▲ 0.39%	16,724,140
EMIRATES NBD PJSC	9.46	▲ 1.28%	11,536,380
EMAAR MALLS PJSC	1.42	▼ -1.39%	9,524,940

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
GULF NAVIGATION HOLDING PJSC	0.44	▲ 3.30%	53,950,096
DUBAI ISLAMIC BANK	4.09	▼ -0.49%	6,735,766
EMAAR MALLS PJSC	1.42	▼ -1.39%	6,686,393
EMAAR PROPERTIES PJSC	2.60	▲ 0.39%	6,424,373
DXB ENTERTAINMENTS PJSC	0.11	▲ 1.79%	6,256,372

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
INTL FISH FARMING CO PJSC	39.14	▼ -0.41%	111,402,600
ALDAR PROPERTIES PJSC	2.68	▲ 1.13%	103,226,200
FIRST ABU DHABI BANK PJSC	11.42	▲ 0.18%	100,792,900
ABU DHABI COMMERCIAL BANK	5.75	▲ 0.00%	46,377,360
ABU DHABI NATIONAL OIL CO FO	3.35	▲ 0.00%	23,156,150

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.68	▲ 1.13%	38,725,718
FIRST ABU DHABI BANK PJSC	11.42	▲ 0.18%	8,861,088
ABU DHABI COMMERCIAL BANK	5.75	▲ 0.00%	8,073,067
ABU DHABI NATIONAL OIL CO FO	3.35	▲ 0.00%	6,926,051
AGTHIA GROUP PJSC	4.25	▲ 1.19%	4,908,079

### Market Commentary:

UAE markets ended the day higher with DFM 0.60% and ADX 0.07% on close. Led by bank sector Emirates NBD rose 1.28%, on blue chips side we still remain positive in ADNOCDIST if the stock manages to hold above the AED 3.34 level, we could be seeing a new high with a first target at AED 3.45.

Tadawul (TASI) ended Monday's inched up by 1.99%, led by Software and services sector rose 5.4%, while banks and materials sectors rose 2.09% and 1.99%, Al-Etihad Cooperative Insurance Co. inched up 10%

### Latest News & Companies Highlight:

- UAE: 1234 cases of corona were recorded on Monday, and 1516 additional recoveries.
- Mubadala now takes a stake in Abu Dhabi tech firm Group42.
- ADCB agrees to sell 49% STK in orient UNB Takaful & 20% STK in Egyptian Insurer Orient Takaful.
- Strong third-quarter bolsters DIC nine-month 2020 profits of Dh391.63m.
- SHUAA Capital pays in full 2017 \$100 million bond.
- Emirates NBD: Due diligence ongoing on blomb Egypt buy..

Board of directors meeting					
Name	Date	Name	Date	Name	Date
SALAM-BAH	9-Nov-20	GFH	12-Nov-20	ADIB	2-Nov-20
ITHMAR	12-Nov-20	ARIG	12-Nov-20		