

MORNING CALL

Nov 02, 2020

| Market | Index Closed | %Change | %YTD Change | High | Low | Value |
|---------|--------------|----------|-------------|----------|----------|------------------|
| DFM | 2,152.40 | ▼ -1.62% | ▼ -22.15% | 2,187.86 | 2,148.14 | 74,587,271.93 |
| ADX | 4,634.54 | ▼ -0.55% | ▼ -8.69% | 4,660.55 | 4,625.21 | 409,418,227.88 |
| TADAWUL | 7,899.84 | ▼ -0.10% | ▼ -5.83% | 7,920.53 | 7,842.69 | 5,098,968,944.00 |

| DFM - Most Active by Value | | | |
|----------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Value |
| EMAAR PROPERTIES PJSC | 2.59 | ▼ -3.00% | 25,810,430 |
| DUBAI ISLAMIC BANK | 4.11 | ▼ -1.20% | 13,088,510 |
| UNION PROPERTIES PJSC | 0.28 | ▼ -1.06% | 8,603,116 |
| ARAMEX PJSC | 3.93 | ▼ -0.51% | 3,276,270 |
| TABREED | 2.45 | ▲ 0.00% | 2,609,267 |

| ADX - Most Active by Value | | | |
|------------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Value |
| ALDAR PROPERTIES PJSC | 2.65 | ▼ -3.28% | 98,950,900 |
| INTL FISH FARMING CO PJSC | 39.30 | ▲ 2.45% | 90,546,910 |
| FIRST ABU DHABI BANK PJSC | 11.40 | ▼ -0.52% | 90,515,230 |
| ABU DHABI COMMERCIAL BANK | 5.75 | ▼ -2.04% | 47,296,300 |
| ABU DHABI NATIONAL OIL CO FO | 3.35 | ▲ 0.00% | 29,981,060 |

| DFM - Most Active by Volume | | | |
|-----------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Volume |
| UNION PROPERTIES PJSC | 0.28 | ▼ -1.06% | 31,306,190 |
| EMAAR PROPERTIES PJSC | 2.59 | ▼ -3.00% | 9,925,900 |
| DUBAI ISLAMIC BANK | 4.11 | ▼ -1.20% | 3,188,379 |
| DUBAI ISLAMIC INSURANCE CO | 0.94 | ▼ -4.79% | 2,043,734 |
| DAMAC PROPERTIES DUBAI CO | 1.04 | ▼ -4.59% | 1,745,196 |

| ADX - Most Active by Volume | | | |
|------------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Volume |
| ALDAR PROPERTIES PJSC | 2.65 | ▼ -3.28% | 37,278,925 |
| ABU DHABI NATIONAL OIL CO FO | 3.35 | ▲ 0.00% | 8,956,364 |
| ABU DHABI COMMERCIAL BANK | 5.75 | ▼ -2.04% | 8,171,994 |
| FIRST ABU DHABI BANK PJSC | 11.40 | ▼ -0.52% | 7,953,589 |
| AGTHIA GROUP PJSC | 4.20 | ▲ 0.24% | 5,192,660 |

Market Commentary:

UAE Markets ended the session declined DFM by 1.62% and ADX by 0.55% , Banks & real estate's sectors led the losers, Emirates NBD 1.68 % , Emaar 2.99 % , Aldar 1.46 % ,our Markets panic after some decisions European countries are taking drastic measures to try to contain the second wave of the outbreak of the Covid-19 pandemic (France, Germany & UK new lockdown)

Tadawul (TASI) ended the session declined 0.54%, With low Turnover to the previous sessions, Turnover amounted to SAR 5.09B Riyal, the lowest in three and a half months, Saudi Printing and Packaging Co led the red zone with 5.73%.

Latest News & Companies Highlight:

- UAE: records 1,278 new cases and 1,606 recoveries
- ADX Appoints Saeed Al Dhaheri as CEO
- Damac announces the completion of the construction of the "B" tower within the Aykon City project.
- Eshaq records a loss of AED 3.6 Mln at the end of the first 9 months of 2020 & achieves a profit of AED 23 Mln during the 4rd Q.
- Dubai's DP World joins bid to buy Haifa Port.
- UAE Sees 58B Dirhams Spending in 2021 Federal Budget.

| Board of directors meeting | | | |
|----------------------------|-----------|------|-----------|
| Name | Date | Name | Date |
| DIC | 2-Nov-20 | GFH | 12-Nov-20 |
| SALAM-BAH | 9-Nov-20 | ARIG | 12-Nov-20 |
| ITHMAR | 12-Nov-20 | ADIB | 2-Nov-20 |