

# MORNING CALL

## Oct 26, 2020



ضمان للأوراق المالية  
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,177.46	▼ -0.37%	▼ -21.25%	2,195.86	2,177.41	85,273,285.56
ADX	4,568.08	▲ 0.25%	▼ -10.00%	4,571.42	4,548.88	693,521,576.35
TADAWUL	8,154.59	▼ -4.12%	▼ -2.80%	8,487.49	8,154.59	9,238,552,012.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	2.59	▼ -0.77%	17,062,310
EMIRATES NBD PJSC	9.70	▲ 0.00%	12,414,390
DUBAI FINANCIAL MARKET PJSC	0.84	▲ 2.44%	11,276,760
DUBAI ISLAMIC BANK	4.10	▼ -0.24%	8,738,757
UNION PROPERTIES PJSC	0.28	▲ 1.08%	4,412,304

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.28	▲ 1.08%	15,786,783
DUBAI FINANCIAL MARKET PJSC	0.84	▲ 2.44%	13,342,302
EMAAR PROPERTIES PJSC	2.59	▼ -0.77%	6,563,671
DXB ENTERTAINMENTS PJSC	0.12	▲ 4.55%	5,316,648
DAMAC PROPERTIES DUBAI CO	1.09	▼ -2.68%	2,741,988

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	2.21	▲ 1.84%	166,627,200
FIRST ABU DHABI BANK PJSC	11.26	▲ 0.54%	161,234,600
INTL FISH FARMING CO PJSC	39.10	▲ 0.26%	140,881,000
ABU DHABI COMMERCIAL BANK	5.80	▲ 3.20%	102,256,600
ABU DHABI NATIONAL OIL CO FO	3.36	▲ 0.30%	61,325,590

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.21	▲ 1.84%	76,887,120
ABU DHABI NATIONAL OIL CO FO	3.36	▲ 0.30%	18,339,286
ABU DHABI COMMERCIAL BANK	5.80	▲ 3.20%	17,861,643
FIRST ABU DHABI BANK PJSC	11.26	▲ 0.54%	14,360,909
AGTHIA GROUP PJSC	4.30	▼ -1.83%	6,671,744

### Market Commentary:

UAE markets ended the session DFM declined 0.37 % , ADX closed marginal rise 0.23 % , Emaar closed 0.76 % , Aldar inched up 1.84 % on the blue chips we still remain positive in ALDAR if the stock manages to hold above the AED2.17 level we could be seeing a new high with a first target at AED 2.27, second target will be at AED 2.37.

Tadawul (TASI) plunged by 4.12%, the index's biggest decrease since May 2020, Energy & materials dropped by 2.57% and 5.44%, banks went down by 1.87%, insurance & telecommunication services fell by 6.09% and 4.69%.

### Latest News & Companies Highlight:

- UAE: records 1,359 new cases of Corona and 2,037 recoveries.
- UPP: makes 70Mln dirhams payment toward largest lender.
- DPW: OUTLOOK UNCERTAIN GIVEN POSSIBILITY OF NEW LOCKDOWNS.
- DXBE: names Abdullah Bin Habtoor as Vice Chairman.
- Aldar, ADQ sign agreement on Dhs30bn of Abu Dhabi projects.
- Temporary suspension of DIB services due to merger with Noor Bank.
- Al Mal Capital reit gets SCA approval for IPO on DFM

Board of directors meeting			
Name	Date	Name	Date
DFM	26-Oct-20	GFH	12-Nov-20
AVIATION	26-Oct-20	ITHMAR	12-Nov-20
SALAM-BAH	9-Nov-20	ARIG	12-Nov-20