

# MORNING CALL

## Oct 22, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,171.18	▼ -0.44%	▼ -21.47%	2,200.38	2,171.18	203,627,164.95
ADX	4,543.70	▲ 0.02%	▼ -10.48%	4,559.01	4,538.59	541,637,903.92
TADAWUL	8,496.85	▼ -0.42%	▲ 1.28%	8,567.30	8,496.85	8,924,256,422.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DAMAC PROPERTIES DUBAI CO	1.11	▲ 14.43%	31,166,930
EMAAR PROPERTIES PJSC	2.62	▼ -1.13%	30,923,830
DUBAI ISLAMIC BANK	4.11	▲ 0.24%	25,725,430
EMIRATES NBD PJSC	9.40	▼ -3.39%	21,166,630
UNION PROPERTIES PJSC	0.28	▲ 0.00%	17,691,630

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.28	▲ 0.00%	62,264,230
DAMAC PROPERTIES DUBAI CO	1.11	▲ 14.43%	28,902,241
AMLAQ FINANCE	0.29	▲ 7.14%	16,110,614
EMAAR PROPERTIES PJSC	2.62	▼ -1.13%	11,720,509
DUBAI ISLAMIC INSURANCE CO	1.00	▲ 6.99%	11,313,415

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
INTL FISH FARMING CO PJSC	39.10	▼ -0.26%	146,318,500
FIRST ABU DHABI BANK PJSC	11.18	▲ 0.18%	117,763,000
ABU DHABI COMMERCIAL BANK	5.60	▼ -0.53%	81,604,580
ALDAR PROPERTIES PJSC	2.14	▼ -0.47%	73,009,830
ABU DHABI NATIONAL OIL CO FO	3.35	▲ 0.00%	50,620,820

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.14	▼ -0.47%	34,095,244
ABU DHABI NATIONAL OIL CO FO	3.35	▲ 0.00%	15,132,323
ABU DHABI COMMERCIAL BANK	5.60	▼ -0.53%	14,399,330
FIRST ABU DHABI BANK PJSC	11.18	▲ 0.18%	10,517,025
AGTHIA GROUP PJSC	4.39	▲ 0.92%	6,656,618

### Market Commentary:

UAE markets ended the session DFM declined 0.44 % , ADX closed marginal rise 0.02 % , Banks sector & real estate's led the declined, Emirates NBD fell by 3.39 % , Emaar 1.13 % , DAMAC Jump to the highest price since MAY 2019 markets are expected to witness some weaknesses and pressure on the indices as banking and real estate sectors undergo some sell-off on the back of negative international leads.

Tadawul(TASI) dropped by 0.42%, Energy fell by 0.44% while banks and telecommunication services inched down by 0.63% and 0.17%, respectively.

### Latest News & Companies Highlight:

- UAE: 1538 new cases of Corona were recorded on Wednesday and an additional 1501 recoveries.
- FAHR Resources in UAE announced that Oct 29, is an official holiday in the federal government on the Prophet's birthday.
- FAB agrees to transfer the FGB license to ADQ.
- 353 million dirhams Sharjah Islamic Bank profits in 9 months.
- Emaar: Mr. Abdulrahman Al hareb has resigned with immediate effect.
- Etisalat Third Quarter Net Income 2.41 Bln Dirhams.
- Du 3Q Net Income 824 Mln Dirhams Vs. 381.2 Mln Dirhams Y/y.

Board of directors meeting			
Name	Date	Name	Date
ARTC	25-Oct-20	ARIG	10-Nov-20
AVIATION	26-Oct-20	ITHMAR	12-Nov-20
SALAM-BAH	9-Nov-20	GFH	12-Nov-20