

MORNING CALL

Oct 21, 2020



ضمان للأوراق المالية
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,180.81	▼ -1.27%	▼ -21.12%	2,209.10	2,180.24	174,358,634.77
ADX	4,542.63	▼ -0.37%	▼ -10.50%	4,568.38	4,540.81	574,527,487.87
TADAWUL	8,533.00	▼ -0.17%	▲ 1.71%	8,533.00	8,466.28	10,224,081,032.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMIRATES NBD PJSC	9.73	▼ -3.18%	44,249,750
ARAMEX PJSC	4.17	▼ -1.88%	44,219,880
DUBAI ISLAMIC BANK	4.10	▼ -1.68%	20,396,500
EMAAR PROPERTIES PJSC	2.65	▼ -0.38%	14,904,070
UNION PROPERTIES PJSC	0.28	▼ -3.45%	7,646,078

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.28	▼ -3.45%	27,035,913
ARAMEX PJSC	4.17	▼ -1.88%	10,593,423
DAMAC PROPERTIES DUBAI CO	0.97	▲ 1.15%	6,117,901
EMAAR PROPERTIES PJSC	2.65	▼ -0.38%	5,624,119
DUBAI ISLAMIC BANK	4.10	▼ -1.68%	4,941,000

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
INTL FISH FARMING CO PJSC	39.20	▲ 0.26%	151,293,100
FIRST ABU DHABI BANK PJSC	11.16	▼ -0.71%	134,320,200
ABU DHABI COMMERCIAL BANK	5.63	▼ -2.93%	100,735,700
ALDAR PROPERTIES PJSC	2.15	▼ -0.46%	89,625,860
ABU DHABI NATIONAL OIL CO FO	3.35	▼ -0.30%	38,340,180

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.15	▼ -0.46%	41,771,998
ABU DHABI COMMERCIAL BANK	5.63	▼ -2.93%	17,484,877
FIRST ABU DHABI BANK PJSC	11.16	▼ -0.71%	11,952,731
ABU DHABI NATIONAL OIL CO FO	3.35	▼ -0.30%	11,451,907
AGTHIA GROUP PJSC	4.35	▼ -1.58%	4,863,525

Market Commentary:

UAE markets ended the session declined DFM 1.27% & ADX 0.37%, Led by Banks sector, DIB fell by 1.68% & Emirates NBD fell by 3.18% to its lowest price in more than two months, following the disclosure of the results of the leading bank, which came below expectations, A name to watch from a retail prospective would be TAQA, if the stock manages to break the AED1.48 level we could be seeing a new high with a first target at AED 1.65, on the blue chips we still remain positive in ALDAR if the stock manages to break AED 2.17 level we could be seeing a new high with a target of AED 2.27.

Tadawul (TASI) slipped by 0.17%, telecommunication services fell by 0.76%, while energy and banks fell by 0.57% and 0.36%, respectively.

Latest News & Companies Highlight:

- Seif Al Suwaidi: The next stage will witness the beginning of the aviation sector's recovery.
- U.S., UAE, Israel to Form Joint \$3 Billion Fund in Jerusalem.
- DIB profits declined to 3125.5 Mln DHS (-21%) by the end of the 9 months of 2020 & the third quarter profit of 1004.9 Mln DHS.
- Today is the last trading day for SALAMA cash dividends.

Board of directors meeting							
Name	Date	Name	Date	Name	Date	Name	Date
BH-MUBASHER	21-Oct-20	ARTC	25-Oct-20	SALAM-BAH	9-Nov-20	GFH	12-Nov-20
DXBE	21-Oct-20	AVIATION	26-Oct-20	ARIG	10-Nov-20	CBD	21-Oct-20
DU	21-Oct-20	AVIATION	26-Oct-20	ITHMAR	12-Nov-20		