

# MORNING CALL

## Oct 20, 2020



ضمان للأوراق المالية  
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,208.81	▲ 1.26%	▼ -20.11%	2,214.26	2,181.22	103,725,563.95
ADX	4,559.55	▲ 0.28%	▼ -10.17%	4,569.97	4,546.73	655,264,182.99
TADAWUL	8,547.61	▼ -0.15%	▲ 1.89%	8,581.55	8,531.23	9,109,519,530.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	2.66	▲ 1.92%	24,225,560
UNION PROPERTIES PJSC	0.29	▲ 0.69%	14,622,630
DUBAI ISLAMIC BANK	4.17	▲ 1.71%	12,551,480
EMIRATES NBD PJSC	10.05	▲ 0.00%	6,885,319
EMIRATES INTEGRATED TELECOMM	5.50	▲ 0.92%	5,771,756

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.29	▲ 0.69%	50,709,783
EMAAR PROPERTIES PJSC	2.66	▲ 1.92%	9,196,520
AMLAK FINANCE	0.27	▼ -2.16%	7,579,297
ISLAMIC ARAB INSURANCE COM	0.77	▼ -1.40%	5,254,895
DXB ENTERTAINMENTS PJSC	0.12	▼ -2.50%	3,032,252

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
INTL FISH FARMING CO PJSC	39.10	▲ 0.26%	149,454,200
FIRST ABU DHABI BANK PJSC	11.24	▲ 0.36%	131,685,400
ALDAR PROPERTIES PJSC	2.16	▲ 2.86%	129,965,800
ABU DHABI COMMERCIAL BANK	5.80	▼ -0.51%	82,445,100
ABU DHABI NATIONAL OIL CO FO	3.36	▲ 0.30%	45,450,880

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.16	▲ 2.86%	61,267,479
ABU DHABI COMMERCIAL BANK	5.80	▼ -0.51%	14,112,484
ABU DHABI NATIONAL OIL CO FO	3.36	▲ 0.30%	13,536,089
FIRST ABU DHABI BANK PJSC	11.24	▲ 0.36%	11,694,823
AGTHIA GROUP PJSC	4.42	▼ -0.45%	6,053,820

### Market Commentary:

UAE markets ended the session higher with DFM 1.27 % and ADX 0.28 %, LED by Banks & Real estate's sectors, DIB 1.70%, Emaar 1.92%, Aldar 2.38%, ADX witnessed relatively higher than the average volumes due to some cross trades on FAB, ADCB, ALDAR. A name to watch from a retail prospective would be TAQA, if the stock manages to break the AED1.48 level we could be seeing a new high with a first target at 1.65, on the blue chips we still remain positive in ALDAR if the stock manages to break AED 2.17 level we could be seeing a new high with a target of 2.27, DIB could be consolidating at these level with a target at AED 4.36 on the medium term.

Tadawul (TASI) fell by 0.15%, Led by banks and materials sectors falls by 0.52% and 0.37%, respectively. Saudi Cable inched up by 9.96%, Taleem REIT Fund fell by 6.05%.

### Latest News & Companies Highlight:

- ADQ Pumps \$1 Billion Into Lulu's Egypt Expansion.
- Amanat has made a Dhs18.4m (\$5m) investment in BEGiN, a US-based education technology company.
- The "OPEC +" committee meets to discuss expectations of weak oil demand.
- Emirates NBD 9-Month Impairments \$1.73b; Profit Drops 55%

Board of directors meeting							
Name	Date	Name	Date	Name	Date	Name	Date
FAB	20-Oct-20	DXBE	21-Oct-20	ETISALAT	30-Oct-20	GFH	12-Nov-20
DIB	20-Oct-20	DU	21-Oct-20	SALAM-BAH	9-Nov-20	ITHMAR	12-Nov-20
BH-MUBASHER	21-Oct-20	AVIATION	26-Oct-20	ARIG	10-Nov-20	ARTC	25-Oct-20