

MORNING CALL

Oct 18, 2020



ضمان للأوراق المالية
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,194.63	▼ -1.06%	▼ -20.62%	2,221.01	2,192.46	163,593,843.36
ADX	4,554.37	▼ -0.41%	▼ -10.27%	4,575.58	4,554.37	426,576,205.51
TADAWUL	8,553.79	▼ -0.45%	▲ 1.96%	8,593.62	8,516.64	11,526,650,733.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMIRATES NBD PJSC	10.05	▼ -2.90%	27,968,770
DUBAI ISLAMIC BANK	4.15	▲ 0.00%	26,748,510
UNION PROPERTIES PJSC	0.29	▼ -3.37%	22,038,780
EMAAR PROPERTIES PJSC	2.63	▼ -1.50%	18,651,190
AMANAT HOLDINGS PJSC	0.81	▲ 1.76%	15,291,710

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.29	▼ -3.37%	76,841,177
AMANAT HOLDINGS PJSC	0.81	▲ 1.76%	18,618,931
EMAAR PROPERTIES PJSC	2.63	▼ -1.50%	7,076,754
DUBAI ISLAMIC BANK	4.15	▲ 0.00%	6,429,687
DXB ENTERTAINMENTS PJSC	0.12	▼ -1.67%	6,283,203

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
INTL FISH FARMING CO PJSC	39.14	▲ 0.36%	101,207,400
FIRST ABU DHABI BANK PJSC	11.22	▼ -1.41%	93,231,420
ALDAR PROPERTIES PJSC	2.06	▲ 0.98%	84,535,450
ABU DHABI COMMERCIAL BANK	5.91	▼ -0.67%	43,739,370
AGTHIA GROUP PJSC	4.50	▲ 0.00%	36,319,800

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.06	▲ 0.98%	41,339,553
FIRST ABU DHABI BANK PJSC	11.22	▼ -1.41%	8,238,714
AGTHIA GROUP PJSC	4.50	▲ 0.00%	8,066,513
ABU DHABI COMMERCIAL BANK	5.91	▼ -0.67%	7,368,435
ABU DHABI NATIONAL OIL CO FO	3.35	▼ -0.59%	5,251,079

Market Commentary:

UAE markets ended the session fell with DFM 1.06 % and ADX 0.41 %, the pressure that could be seen in the market-led by real estate and banks sector, Emirates NBD fell 2.41 %, Emaar fell 1.5% , ARMX fell 1.8 %, the move was the biggest since falling 1.5% on SEP 24 ,This coincided with the decline in oil prices and negative expectations regarding its prices.

Tadawul (TASI) went down 0.45%, Zain KSA led the green zone with 9.99%, while Gulf General Cooperative Insurance Company topped the red zone with 5.86%.

Latest News & Companies Highlight:

- UAE: 1,538 new cases of corona were recorded on Saturday.
- Mubadala in Abu Dhabi acquires a 3.1% stake in Spanish INAGAS.
- FAB launches the first digital marketplace in the region.
- Abu Dhabi Pension fund, ADQ invest \$2.1B in ADNOC gas pipelines.
- Amanat invests 18.4 million dirhams in an American company working in the field of educational technology.
- Aldar Properties offers UAE frontline workers DHS4,000 Yas Mall vouchers, refunds on property purchases.

Board of directors meeting

Name	Date	Name	Date	Name	Date	Name	Date
Emirates NBD	19-Oct-20	DIB	20-Oct-20	SALAM-BAH	9-Nov-20	ARIG	10-Nov-20
ARTC	19-Oct-20	BH-MUBASHER	21-Oct-20	GFH	12-Nov-20	ADSB	19-Oct-20
FAB	20-Oct-20	DXBE	25-Oct-20	ITHMAR	12-Nov-20		