

MORNING CALL

Oct 15, 2020



ضمان للأوراق المالية
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,218.21	▼ -0.86%	▼ -19.77%	2,239.71	2,214.04	319,330,715.90
ADX	4,573.00	▲ 0.61%	▼ -9.91%	4,576.53	4,538.05	632,362,362.70
TADAWUL	8,592.10	▼ -0.10%	▲ 2.42%	8,613.77	8,577.13	12,236,010,888.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI ISLAMIC BANK	4.15	▼ -1.43%	89,605,930
EMIRATES NBD PJSC	10.35	▼ -0.96%	88,137,480
EMAAR PROPERTIES PJSC	2.67	▼ -0.37%	32,274,160
UNION PROPERTIES PJSC	0.30	▼ -4.81%	31,828,370
ARAMEX PJSC	4.40	▲ 0.00%	13,284,650

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.30	▼ -4.81%	105,590,974
DUBAI ISLAMIC BANK	4.15	▼ -1.43%	21,552,350
EMAAR PROPERTIES PJSC	2.67	▼ -0.37%	12,141,246
DEYAAR DEVELOPMENT PJSC	0.28	▼ -1.39%	11,386,687
EMIRATES NBD PJSC	10.35	▼ -0.96%	8,527,055

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
INTL FISH FARMING CO PJSC	39.00	▲ 0.00%	161,490,500
FIRST ABU DHABI BANK PJSC	11.38	▲ 1.43%	116,320,500
ABU DHABI ISLAMIC BANK	4.20	▼ -0.24%	110,302,300
ALDAR PROPERTIES PJSC	2.04	▼ -1.45%	81,146,270
ABU DHABI NATIONAL OIL CO FO	3.37	▼ -0.30%	67,491,370

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.04	▼ -1.45%	39,520,832
ABU DHABI ISLAMIC BANK	4.20	▼ -0.24%	26,270,165
ABU DHABI NATIONAL OIL CO FO	3.37	▼ -0.30%	20,003,993
ABU DHABI COMMERCIAL BANK	5.95	▲ 2.06%	11,352,103
FIRST ABU DHABI BANK PJSC	11.38	▲ 1.43%	10,334,826

Market Commentary:

UAE markets ended the session DFM declined 0.86 % and ADX high 0.61 %, DFM & ADX witnessed relatively higher than average volumes due to some cross trades on both markets, A name to watch from a retail prospective would be TAQA, if the stock manages to break the AED1.48 level we could be seeing a new high with a first target at 1.65, on the blue chips side we still remain positive on ALDAR , ALDAR if the stock manages to hold above AED 2.04 level we could be seeing a new high with a first target at AED 2.17 on the medium term.

. Tadawul (TASI) edged down by 0.10%, Telecommunication services, and energy dropped by 0.44% and 0.36%, respectively, while banks inched down by 0.01%,(SCC) was the top rising stock with 9.83%.

Latest News & Companies Highlight:

- OPEC Oil Output Fell Last Month as UAE Slashed Supply.
- UAE: 1,431 new cases of corona were recorded on Wednesday.
- Dana Gas Gets \$90m Facility with Mashreq Bank to Redeem Sukuk.
- CBD \$600m PerpNC6 AT1 6%.

Board of directors meeting							
Name	Date	Name	Date	Name	Date	Name	Date
SHUAA	15-Oct-20	BH-MUBASHER	21-Oct-20	GFH	12-Nov-20	ADSB	19-Oct-20
ARTC	19-Oct-20	DXBE	25-Oct-20	ITHMAR	12-Nov-20	Emirates NBD	19-Oct-20
FAB	20-Oct-20	SALAM-BAH	9-Nov-20	ARIG	10-Nov-20		