

# MORNING CALL

## Oct 13, 2020



ضمان للأوراق المالية  
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,234.83	▲ 0.51%	▼ -19.17%	2,235.20	2,222.51	148,183,171.81
ADX	4,532.82	▲ 0.89%	▼ -10.70%	4,533.63	4,491.60	381,947,218.35
TADAWUL	8,544.94	▲ 0.37%	▲ 1.86%	8,548.52	8,481.29	13,283,510,889.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	2.69	▲ 0.75%	57,048,950
DUBAI ISLAMIC BANK	4.22	▼ -0.24%	19,733,410
UNION PROPERTIES PJSC	0.28	▲ 4.06%	19,672,350
EMIRATES NBD PJSC	10.45	▲ 0.97%	13,364,530
EMAAR MALLS PJSC	1.47	▲ 2.08%	4,587,728

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.28	▲ 4.06%	70,119,201
EMAAR PROPERTIES PJSC	2.69	▲ 0.75%	21,213,511
DEYAAR DEVELOPMENT PJSC	0.29	▲ 2.15%	14,877,144
DUBAI ISLAMIC BANK	4.22	▼ -0.24%	4,685,211
DXB ENTERTAINMENTS PJSC	0.12	▲ 0.00%	3,932,009

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
INTL FISH FARMING CO PJSC	38.80	▲ 1.31%	100,139,000
FIRST ABU DHABI BANK PJSC	11.22	▲ 1.45%	69,762,450
ALDAR PROPERTIES PJSC	2.04	▲ 1.49%	60,316,870
ABU DHABI COMMERCIAL BANK	5.70	▲ 1.79%	45,562,850
ABU DHABI NATIONAL OIL CO FO	3.39	▼ -0.29%	39,356,590

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.04	▲ 1.49%	29,605,138
ABU DHABI NATIONAL OIL CO FO	3.39	▼ -0.29%	11,633,468
ABU DHABI COMMERCIAL BANK	5.70	▲ 1.79%	8,076,463
FIRST ABU DHABI BANK PJSC	11.22	▲ 1.45%	6,257,659
ESHRAQ INVESTMENTS PJSC	0.31	▲ 3.30%	5,089,396

### Market Commentary:

UAE markets ended the session inched up DFM 0.51% and ADX 0.89%, Led by bank sector and real estate sector, A name to watch from a retail prospective would be TAQA if the stock manages to break the AED1.48 level we could be seeing a new high with a first target at 1.65, on the blue chips side ALDAR & EMAAR at current levels, it's been lagging the market move and consolidating at current levels with a target at AED 2.17 & AED 2.85 on the medium-term, we still remain positive on Air Arabia could be consolidating at these levels with a target at AED 1.20 on the medium term.

### Latest News & Companies Highlight:

- UAE records 1,096 cases of Coronavirus and 1,311 recoveries.
- Tabreed hires banks for investor calls.
- UAE May Sell Federal Bond by the End of 2020.
- Air Arabia Abu Dhabi launches Nepal service.
- UAE banks pump 32.8 billion dirhams into investments.
- Amanat looking at investment opportunity in education sector.
- DSI: 1<sup>st</sup> half results recorded net profit of 199Mln compared to net loss 838Mln DHS same period last year.
- Abu Dhabi Wealth Fund Mubadala to Invest \$235 Mln in Evotec

Board of directors meeting							
Name	Date	Name	Date	Name	Date	Name	Date
UPP	13-Oct-20	FAB	20-Oct-20	SALAM-BAH	9-Nov-20	ARIG	12-Nov-20
SHUAA	15-Oct-20	BH-MUBASHER	21-Oct-20	GFH	12-Nov-20		
SALAMA	14-Oct-20	DXBE	25-Oct-20	ITHMAR	12-Nov-20		