

# MORNING CALL

## Oct 11, 2020



ضمان للأوراق المالية  
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,214.32	▲ 0.07%	▼ -19.91%	2,223.06	2,204.47	114,023,280.46
ADX	4,512.51	▲ 0.40%	▼ -11.10%	4,512.51	4,489.56	321,881,075.58
TADAWUL	8,412.55	▲ 0.64%	▲ 0.28%	8,420.14	8,349.61	11,292,006,210.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	2.65	▲ 0.00%	25,823,060
EMIRATES NBD PJSC	10.50	▼ -0.47%	14,711,960
DUBAI ISLAMIC BANK	4.23	▲ 1.20%	11,310,640
ARAMEX PJSC	4.18	▼ -2.56%	8,496,905
EMAAR DEVELOPMENT PJSC	2.29	▼ -1.72%	6,451,663

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.26	▼ -1.52%	19,754,759
EMAAR PROPERTIES PJSC	2.65	▲ 0.00%	9,729,668
DXB ENTERTAINMENTS PJSC	0.12	▲ 2.56%	4,158,737
DEYAAR DEVELOPMENT PJSC	0.28	▲ 0.00%	4,150,155
AMLAK FINANCE	0.30	▼ -0.33%	3,232,117

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	11.16	▲ 0.54%	81,672,080
ALDAR PROPERTIES PJSC	2.02	▲ 1.00%	61,108,300
INTL FISH FARMING CO PJSC	38.70	▲ 0.21%	57,429,460
ABU DHABI COMMERCIAL BANK	5.60	▲ 0.72%	42,474,460
ABU DHABI NATIONAL OIL CO FO	3.39	▲ 0.08%	30,971,140

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.02	▲ 1.00%	30,453,690
ABU DHABI NATIONAL OIL CO FO	3.39	▲ 0.08%	9,127,603
ABU DHABI COMMERCIAL BANK	5.60	▲ 0.72%	7,632,088
FIRST ABU DHABI BANK PJSC	11.16	▲ 0.54%	7,358,178
ESHRAQ INVESTMENTS PJSC	0.30	▲ 1.02%	4,560,706

### Market Commentary:

UAE markets ended the session high DFM 0.07% and ADX 0.40%, DIB closed up 4.23, local market just like all its peers, are set to undergo some sell-off led by real estates & banks names, are expected to continue with Thursday performance as the real estate sector and the bank sector is expected to put pressure on the index.

### Latest News & Companies Highlight:

- Aramex estimates \$15m losses from Beirut port blast, Casablanca blaze.
- ENBD REIT sees robust renewals, leasing across office portfolio.
- Shuaa launched \$200Mln financing opportunities fund.
- The Board of Directors of "UPP approves the company's interim financial statements for the third quarter of October 13<sup>th</sup>.
- DSI: Board of directors meeting on 12-10-2020.
- Amanat: Board of directors meeting on 12-10-2020.
- Salama: Board of directors meeting on 14-10-2020.
- Shuaa: Board of directors meeting on 14-10-2020.