

# MORNING CALL

## Oct 08, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,212.73	▼ -0.57%	▼ -19.97%	2,231.62	2,209.11	140,670,428.59
ADX	4,494.53	▲ 0.26%	▼ -11.45%	4,494.68	4,483.13	327,139,780.39
TADAWUL	8,358.79	▼ -0.13%	▼ -0.36%	8,381.18	8,338.31	10,910,958,514.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	2.65	▼ -1.49%	29,768,670
ARAMEX PJSC	4.29	▲ 0.47%	17,030,380
EMIRATES NBD PJSC	10.55	▲ 0.48%	11,151,050
UNION PROPERTIES PJSC	0.26	▼ -1.12%	10,713,140
DUBAI INVESTMENTS PJSC	1.11	▼ -0.89%	4,716,496

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.26	▼ -1.12%	40,545,916
EMAAR PROPERTIES PJSC	2.65	▼ -1.49%	11,174,383
DXB ENTERTAINMENTS PJSC	0.12	▲ 0.00%	8,349,562
AMLAK FINANCE	0.30	▲ 1.34%	8,081,416
ISLAMIC ARAB INSURANCE COM	0.82	▼ -2.74%	5,388,013

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	11.10	▲ 0.00%	86,687,770
INTL FISH FARMING CO PJSC	38.62	▲ 0.31%	57,478,020
ALDAR PROPERTIES PJSC	2.00	▲ 0.00%	40,995,220
ABU DHABI NATIONAL OIL CO FO	3.49	▼ -0.29%	38,180,170
ABU DHABI COMMERCIAL BANK	5.56	▲ 1.28%	32,167,540

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ESHRAQ INVESTMENTS PJSC	0.29	▲ 0.68%	23,871,299
ALDAR PROPERTIES PJSC	2.00	▲ 0.00%	20,459,247
ABU DHABI NATIONAL OIL CO FO	3.49	▼ -0.29%	10,926,350
FIRST ABU DHABI BANK PJSC	11.10	▲ 0.00%	7,826,155
ABU DHABI COMMERCIAL BANK	5.56	▲ 1.28%	5,812,918

### Market Commentary:

UAE markets ended the session DFM declined 0.53% and ADX high 0.26%, Emaar fell 1.5% after providing an explanation regarding the canceled land in Saudi Arabia, local market just like all its peers, are set to undergo some sell-off led by real estate names, are expected to continue with yesterday performance as the real estate sector is expected to put pressure on the index.

Tadawul (TASI) inched down by 0.13%, Banks edged down by 0.24%, followed by energy and materials with 0.20% and 0.07%, Amana Cooperative Insurance was the top loser with 8.05%.

### Latest News & Companies Highlight:

- UAE: 1,046 new cases of corona were recorded on Wednesday.
- CIB planning to sell benchmark 5Y bond.
- ENBD REIT renews lease contracts worth 865 Mln DHS.
- Tabreed shareholders approved to issue bonds or sukuk worth 1B dollars
- ADNOC and G42 launch a joint venture to employ artificial intelligence, gas and gas.
- DSI Board of Directors will discuss the latest developments related to the restructuring on Oct 12.
- Emaar Malls Favored Over Emaar Development at Morgan Stanley.
- Aramex to Book \$15m Provision on Beirut, Casablanca Incidents.