

MORNING CALL

Oct 06, 2020



ضمان للأوراق المالية
DAMAN SECURITIES

| Market | Index Closed | %Change | %YTD Change | High | Low | Value |
|---------|--------------|----------|-------------|----------|----------|-------------------|
| DFM | 2,224.68 | ▼ -0.89% | ▼ -19.54% | 2,248.81 | 2,216.34 | 202,639,685.75 |
| ADX | 4,487.74 | ▼ -0.11% | ▼ -11.58% | 4,505.80 | 4,486.20 | 293,627,425.44 |
| TADAWUL | 8,177.08 | ▼ -0.01% | ▼ -2.53% | 8,203.06 | 8,095.88 | 11,438,402,757.00 |

| DFM - Most Active by Value | | | |
|----------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Value |
| EMAAR PROPERTIES PJSC | 2.72 | ▼ -1.81% | 37,073,920 |
| UNION PROPERTIES PJSC | 0.27 | ▼ -4.86% | 22,128,370 |
| EMIRATES NBD PJSC | 10.40 | ▼ -0.95% | 14,178,500 |
| ARAMEX PJSC | 4.36 | ▲ 1.40% | 14,162,470 |
| DUBAI ISLAMIC BANK | 4.21 | ▼ -0.47% | 12,331,900 |

| DFM - Most Active by Volume | | | |
|-----------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Volume |
| UNION PROPERTIES PJSC | 0.27 | ▼ -4.86% | 79,258,871 |
| AMLAK FINANCE | 0.30 | ▼ -0.66% | 27,784,939 |
| DXB ENTERTAINMENTS PJSC | 0.12 | ▼ -2.44% | 18,282,496 |
| SHUAA CAPITAL | 0.63 | ▲ 0.00% | 16,420,455 |
| EMAAR PROPERTIES PJSC | 2.72 | ▼ -1.81% | 13,570,628 |

| ADX - Most Active by Value | | | |
|----------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Value |
| FIRST ABU DHABI BANK PJSC | 11.12 | ▼ -0.18% | 62,864,290 |
| INTL FISH FARMING CO PJSC | 38.44 | ▲ 0.79% | 59,150,560 |
| ALDAR PROPERTIES PJSC | 2.00 | ▼ -0.99% | 41,239,140 |
| EMIRATES TELECOM GROUP CO | 16.70 | ▲ 0.36% | 29,700,010 |
| ABU DHABI COMMERCIAL BANK | 5.55 | ▼ -0.36% | 28,696,050 |

| ADX - Most Active by Volume | | | |
|-----------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Volume |
| ALDAR PROPERTIES PJSC | 2.00 | ▼ -0.99% | 20,494,385 |
| ESHRAQ INVESTMENTS PJSC | 0.31 | ▼ -3.17% | 20,400,998 |
| FIRST ABU DHABI BANK PJSC | 11.12 | ▼ -0.18% | 5,637,662 |
| ABU DHABI COMMERCIAL BANK | 5.55 | ▼ -0.36% | 5,137,344 |
| DANA GAS | 0.72 | ▼ -1.24% | 4,806,776 |

Market Commentary:

UAE markets ended the session DFM declined 0.89% and ADX declined 0.11% almost flat, the pressure that could be seen in the market from Real estate's sector and banks sector, Emaar fell 1.8% Emirates NBD 0.95%, ARMX rose 1.4%, markets are expected to witness some weaknesses and pressure on the indices as banking and real estate sectors undergo some sell-off on the back of negative international leads, the atmosphere is dominating the market and stocks after the decision to liquidate Arabtec, which was suspended from trading.

Latest News & Companies Highlight:

- UAE: 1041 932 new cases of Corona, and 1,287 recoveries.
- SHUAA Capital's Northacre tops out The Broadway, one of the largest projects in Central.
- 303 million dirhams are the value of real estate sales in Dubai yesterday.
- Emaar: Cancellation of a land deed has no effect on the company.
- Ahmed bin Saeed: The UAE aviation sector will emerge stronger after Corona.
- ADQ to Use First Gulf Bank License to Form Digital UAE Lender.
- DXBE: Board of directors meeting on 06-10-2020.
- Tabreed: Board of directors meeting on 06-10-2020.
- AGTHIA GETS OFFER FROM SENAAT TO COMBINE AL FOAH UNIT.
- Suspend trading on AMLAK shares starting from 12:30 PM as its BOD meeting.