

MORNING CALL

September 28, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,244.93	▼ -0.33%	▼ -18.80%	2,262.78	2,243.89	132,292,947.87
ADX	4,485.84	▲ 0.43%	▼ -11.62%	4,491.32	4,461.04	238,227,770.21
TADAWUL	8,293.62	▲ 0.70%	▼ -1.14%	8,302.50	8,244.56	13,109,540,222.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
ARABTEC HOLDING CO PJSC	0.56	▲ 0.72%	23,944,990
EMAAR PROPERTIES PJSC	2.84	▼ -0.35%	14,778,360
DUBAI ISLAMIC INSURANCE CO	1.06	▼ -4.50%	8,208,520
UNION PROPERTIES PJSC	0.30	▲ 0.00%	7,138,414
DUBAI ISLAMIC BANK	4.26	▼ -0.23%	7,075,334

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ARABTEC HOLDING CO PJSC	0.56	▲ 0.72%	41,085,551
UNION PROPERTIES PJSC	0.30	▲ 0.00%	24,057,702
DXB ENTERTAINMENTS PJSC	0.14	▲ 1.50%	13,759,177
DUBAI ISLAMIC INSURANCE CO	1.06	▼ -4.50%	7,707,500
ISLAMIC ARAB INSURANCE COM	0.82	▲ 1.48%	5,626,470

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
INTL FISH FARMING CO PJSC	37.82	▲ 0.11%	58,244,870
FIRST ABU DHABI BANK PJSC	11.20	▲ 0.90%	47,169,470
ABU DHABI COMMERCIAL BANK	5.53	▲ 0.55%	37,482,360
ALDAR PROPERTIES PJSC	2.02	▲ 1.00%	36,595,820
ABU DHABI NATIONAL OIL CO FO	3.49	▲ 2.05%	22,987,520

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.02	▲ 1.00%	18,090,177
ABU DHABI COMMERCIAL BANK	5.53	▲ 0.55%	6,802,537
ABU DHABI NATIONAL OIL CO FO	3.49	▲ 2.05%	6,672,385
FIRST ABU DHABI BANK PJSC	11.20	▲ 0.90%	4,214,925
ESHRAQ INVESTMENTS PJSC	0.31	▼ -2.79%	1,732,144

Market Commentary:

UAE markets ended the session DFM fell 0.33% and ADX high 0.43%, Emirates NBD leads decline closed down 1.43% Retail stocks remain the main engine behind the market movements with name like ITHMR leading the pack closing 14.79% respectively, on blue chips side we still remain positive on DIB & Emaar and on EMAAR at current levels, it's been lagging the market move and consolidating at current levels with a target at 3.27 on the medium term, DIB at Current levels, it's been lagging the market move and consolidating at current levels with a target at 4.34.

Latest News & Companies Highlight:

- AMAN: Board of directors meeting on 28-09-2020.
- DFM: Board of directors meeting on 28-09-2020.
- UPP: Board of directors meeting on 29-09-2020.
- GFH: Board of directors meeting on 30-09-2020.
- Tabreed : Board of directors meeting on 06-10-2020
- ARTC: Postponement of the General Assembly Meeting 30 Sep at 1:00 p.m.
- Abu Dhabi transfers ownership of ENEC to ADQ.
- UAE: 851 cases of coronavirus were recorded on Sunday and 868 additional recoveries.
- Abu Dhabi Global Courts appoint two judicial guards for NMC.
- ARTC: says didn't name advisers to restructure DEBT, %they are working with Alix partners to find solutions.
- Abu Dhabi banks invested AED 17.2 billion in bonds.