

# MORNING CALL

## September 27, 2020



ضمان للأوراق المالية  
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,252.25	▼ -1.45%	▼ -18.54%	2,285.44	2,241.33	304,828,448.00
ADX	4,466.82	▼ -0.52%	▼ -12.00%	4,489.21	4,462.35	323,840,461.00
TADAWUL	8,236.17	▼ -0.10%	▼ -1.82%	8,265.33	8,199.48	10,123,666,658.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	2.85	▼ -2.40%	55,579,930
EMIRATES NBD PJSC	10.45	▼ -1.42%	34,928,500
ARABTEC HOLDING CO PJSC	0.56	▼ -4.93%	21,112,820
DUBAI ISLAMIC INSURANCE CO	1.11	▼ -4.31%	18,776,020
DUBAI ISLAMIC BANK	4.27	▼ -0.70%	17,355,650

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.30	▼ -0.34%	38,571,023
ARABTEC HOLDING CO PJSC	0.56	▼ -4.93%	37,654,741
DXB ENTERTAINMENTS PJSC	0.13	▲ 0.00%	27,071,689
EMAAR PROPERTIES PJSC	2.85	▼ -2.40%	19,367,715
DUBAI ISLAMIC INSURANCE CO	1.11	▼ -4.31%	16,562,176

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
INTL FISH FARMING CO PJSC	37.78	▼ -0.32%	72,397,410
FIRST ABU DHABI BANK PJSC	11.10	▼ -0.89%	69,241,260
ALDAR PROPERTIES PJSC	2.00	▼ -1.48%	55,059,620
ABU DHABI COMMERCIAL BANK	5.50	▼ -0.36%	41,603,450
ABU DHABI NATIONAL OIL CO FO	3.42	▼ -1.44%	31,191,600

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.00	▼ -1.48%	27,443,704
ESHRAQ INVESTMENTS PJSC	0.32	▼ -5.00%	17,167,579
ABU DHABI NATIONAL OIL CO FO	3.42	▼ -1.44%	9,161,354
ABU DHABI COMMERCIAL BANK	5.50	▼ -0.36%	7,597,397
FIRST ABU DHABI BANK PJSC	11.10	▼ -0.89%	6,207,387

### Market Commentary:

UAE markets ended the session with DFM closed down 1.45% and ADX 0.52% on close the pressure that could be seen in the market sector Real States and Banks as investors look to book some profits ahead, we still remain positive on DIB & Emaar and on EMAAR at current levels, it's been lagging the market move and consolidating at current levels with a target at 3.27 on the medium term, DIB at Current levels, it's been lagging the market move and consolidating at current levels with a target at 4.38.

### Latest News & Companies Highlight:

- AMAN: Board of directors meeting on 28-09-2020.
- UPP: Board of directors meeting on 29-09-2020
- ARTC: Postponement of the General Assembly Meeting 30 Sep at 1:00 p.m.
- UAE: 1078 new cases were registered in Corona on Saturday ... and 857 additional recoveries.
- Dubai Airport Free Zone Authority signs agreement with Israeli Chamber of Commerce.
- Dubai: 3.9 billion dirhams real estate transactions during the past week.