

MORNING CALL

September 24, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,285.46	▲ 0.94%	▼ -17.34%	2,295.78	2,263.46	291,170,393.01
ADX	4,490.23	▼ -0.18%	▼ -11.54%	4,521.16	4,489.47	331,404,167.71
TADAWUL	8,244.82	▼ -0.56%	▼ -1.72%	8,287.44	8,213.14	9,796,241,902.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
ARABTEC HOLDING CO PJSC	0.59	▼ -4.85%	63,665,630
DUBAI ISLAMIC INSURANCE CO	1.16	▲ 12.62%	36,052,870
DUBAI ISLAMIC BANK	4.30	▲ 2.38%	33,028,350
EMAAR PROPERTIES PJSC	2.92	▲ 0.69%	24,030,070
ARAMEX PJSC	4.12	▲ 3.00%	21,774,790

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ARABTEC HOLDING CO PJSC	0.59	▼ -4.85%	102,761,633
DUBAI ISLAMIC INSURANCE CO	1.16	▲ 12.62%	32,457,944
GULF NAVIGATION HOLDING PJSC	0.45	▼ -2.17%	22,175,565
UNION PROPERTIES PJSC	0.30	▲ 0.00%	20,644,897
DUBAI INVESTMENTS PJSC	1.18	▼ -0.84%	11,906,908

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
INTL FISH FARMING CO PJSC	37.90	▲ 0.37%	70,163,620
FIRST ABU DHABI BANK PJSC	11.20	▼ -0.36%	53,676,510
ALDAR PROPERTIES PJSC	2.03	▼ -0.98%	53,137,660
ABU DHABI COMMERCIAL BANK	5.52	▼ -0.90%	50,859,710
ABU DHABI ISLAMIC BANK	4.11	▲ 1.23%	32,747,580

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.03	▼ -0.98%	25,922,442
ESHRAQ INVESTMENTS PJSC	0.34	▼ -4.23%	20,992,579
ABU DHABI COMMERCIAL BANK	5.52	▼ -0.90%	9,081,344
ABU DHABI NATIONAL OIL CO FO	3.47	▲ 2.66%	8,512,642
ABU DHABI ISLAMIC BANK	4.11	▲ 1.23%	7,939,031

Market Commentary:

UAE Markets ended the session DFM rose by 0.94% and ADX declined by 0.18% , Emirates NBD inched up by 0.952% ,ARMX inched up by 3%, A name to watch for a retail prospective would be AMAN & SALAMA, we still remain positive on Emaar & DIB, Emaar at current levels, it's been lagging the market move and consolidating at current levels with a target at 3.27 on the medium term ,DIB at Current levels, it's been lagging the market move and consolidating at current levels with a target at 4.38.

Tadawul (TASI) ended Monday's trading falling by 0.88%, The capital goods headed the losers with 2.19% while telecommunication services and banks shed 1.53% and 1.13%, Amana Cooperative Insurance Company was the top rising stock with 9.88%.

Latest News & Companies Highlight:

- Aldar appoints area GM for Yas Plaza Hotels in Abu Dhabi
- Aldar Expects to Resume Project Launches This Year: Zawya.
- UAE KBBO Group appoints a \$ 2 billion restructuring expert.
- Air Arabia Abu Dhabi launches new service to Sudan.
- UAE: 1083 Coronavirus cases were recorded on Wednesday and 970 additional recoveries.
- DXBE opens its theme parks.
- Suspend trading on ARTC shares starting from 1:00 PM as its General Assembly is being held today.
- AMAN: Board of directors meeting on 28-09-2020.
- UPP: Board of directors meeting on 29-09-2020