

MORNING CALL

September 22, 2020



ضمان للأوراق المالية
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,270.05	▼ -2.16%	▼ -17.90%	2,320.73	2,270.05	361,011,221.00
ADX	4,492.19	▼ -1.19%	▼ -11.50%	4,547.54	4,492.02	338,044,858.00
TADAWUL	8,291.35	▼ -0.88%	▼ -1.17%	8,390.25	8,291.35	12,455,871,626.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	2.90	▼ -3.33%	54,741,570
UNION PROPERTIES PJSC	0.29	▼ -3.33%	36,606,040
DUBAI ISLAMIC BANK	4.20	▼ -2.78%	29,100,770
ARAMEX PJSC	4.00	▲ 0.00%	29,092,070
EMAAR DEVELOPMENT PJSC	2.43	▼ -4.71%	29,031,750

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.29	▼ -3.33%	123,999,682
ARABTEC HOLDING CO PJSC	0.54	▼ -4.95%	31,636,212
ISLAMIC ARAB INSURANCE COM	0.80	▼ -4.88%	25,990,324
DUBAI ISLAMIC INSURANCE CO	0.95	▲ 2.04%	25,683,080
EMAAR PROPERTIES PJSC	2.90	▼ -3.33%	18,559,126

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	11.22	▼ -1.58%	97,644,640
INTL FISH FARMING CO PJSC	37.72	▲ 0.05%	82,927,480
ALDAR PROPERTIES PJSC	2.04	▼ -1.92%	77,601,100
ABU DHABI COMMERCIAL BANK	5.51	▼ -1.08%	32,755,890
ABU DHABI ISLAMIC BANK	4.08	▼ -2.16%	17,431,100

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.04	▼ -1.92%	37,475,712
FIRST ABU DHABI BANK PJSC	11.22	▼ -1.58%	8,588,924
ESHRAQ INVESTMENTS PJSC	0.37	▼ -4.87%	7,146,899
ABU DHABI COMMERCIAL BANK	5.51	▼ -1.08%	5,927,786
ABU DHABI ISLAMIC BANK	4.08	▼ -2.16%	4,216,101

Market Commentary:

UAE markets ended the session fell with DFM 2.16% and ADX 1.19%, the pressure that could be seen in the market sector Real States and Banks as investors look to book some profits ahead, we still remain positive on Aldar & Emaar and on EMAAR at current levels, it's been lagging the market move and consolidating at current levels with a target at 3.27 on the medium term, Aldar At current levels, it's been lagging the market move and consolidating at current level with a target at 2.26.

Tadawul (TASI) ended up falling by 0.88%, The capital goods headed the losers with 2.19% while telecommunication services and banks shed 1.53% and 1.13%, Amana Cooperative Insurance Company rising up 9.88%, whereas Tihama Advertising and Public Relations Company fell 4.91%.

Latest News & Companies Highlight:

- Alabaar : The financial condition of Emaar is good and we expect the hotel sector to recover within a year.
- Israeli and Emirati film industries to cooperate after deal.
- Investment Corp of Dubai starts B@B wholesale market.
- First Abu Dhabi Bank Hires Banks for AT1 USD Bond.
- First Abu Dhabi Bank Raised to Buy at Goldman; PT AED12.40.
- UAE 679 cases of coronavirus were recorded on Monday ... and 813 additional recoveries.
- Aramex has an agreement with Transporter to provide sea freight services.