

MORNING CALL

September 08, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,271.29	▲ 0.56%	▼ -17.85%	2,271.30	2,253.97	194,651,707.97
ADX	4,507.95	▼ -0.33%	▼ -11.19%	4,537.52	4,507.95	333,671,738.32
TADAWUL	8,050.14	▲ 0.32%	▼ -4.04%	8,066.24	8,026.06	11,020,922,711.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMIRATES NBD PJSC	10.80	▲ 0.93%	44,210,990
DUBAI ISLAMIC BANK	4.29	▲ 0.94%	22,163,710
ARAMEX PJSC	3.75	▲ 4.17%	21,167,520
EMAAR PROPERTIES PJSC	2.93	▲ 0.00%	19,308,140
DXB ENTERTAINMENTS PJSC	0.14	▼ -3.40%	8,699,422

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DXB ENTERTAINMENTS PJSC	0.14	▼ -3.40%	60,373,072
AMLAK FINANCE	0.34	▲ 0.59%	17,008,939
UNION PROPERTIES PJSC	0.30	▲ 0.00%	16,809,744
DEYAAR DEVELOPMENT PJSC	0.30	▲ 0.67%	11,288,874
EMAAR PROPERTIES PJSC	2.93	▲ 0.00%	6,607,122

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	2.04	▼ -0.49%	86,327,410
INTL FISH FARMING CO PJSC	37.04	▲ 0.11%	71,993,060
FIRST ABU DHABI BANK PJSC	11.40	▼ -0.52%	71,892,150
EMIRATES TELECOM GROUP CO	16.52	▼ -0.48%	31,282,180
ABU DHABI NATIONAL OIL CO FO	3.20	▲ 0.00%	26,771,050

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.04	▼ -0.49%	42,190,034
ARKAN BUILDING MATERIALS CO	0.67	▲ 4.69%	13,759,279
ABU DHABI NATIONAL OIL CO FO	3.20	▲ 0.00%	8,336,041
FIRST ABU DHABI BANK PJSC	11.40	▼ -0.52%	6,295,490
DANA GAS	0.72	▼ -1.23%	5,770,173

Market Commentary:

UAE markets ended the session DFM high 0.56% and ADX fell 0.33%, Emirates NBD rose 0.9%, Armx rose 4%, A name to watch for a retail prospective would be Arkan, on blue chips side we still remain positive DIB could consolidate at these levels with a target of AED 4.44 in the medium term, Aldar if the stock manages to hold above the AED 2.04 level we could be seeing a new high with a first target at AED 2.17, ARMX if the stock manages to hold above the AED 3.65 level we could be seeing a new high with a first target of AED 3.97.

Tadawul (TASI) closed Sunday's trading down by 0.25%, materials fell by 0.74%, whilst banks and energy inched down by 0.47% and 0.40%, Kingdom Holding Company was the top rising stock with 9.97%, whereas SADAFCO was the top falling stock with 2.68%.

Latest News & Companies Highlight:

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- 623 million dirhams the transactions of Dubai real estate.
- UAE 2Q GOV. revenue at AED 34.7B, federal GOV. budget surplus at AED 9.75B.
- Gulf Navigation Says China-Bound Livestock Vessel Sank Off Japan.
- All credit claims against Drake & Scull to be filed by September 30.
- GFH announces details of liquidity provision for its shares on the DFM and Bahrain Bourse during August 2020