

# MORNING CALL

## August 27, 2020



ضمان للأوراق المالية  
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,288.93	▼ -0.68%	▼ -17.21%	2,308.04	2,274.42	281,594,240.11
ADX	4,529.79	▼ -0.63%	▼ -10.76%	4,565.12	4,506.93	340,764,820.75
TADAWUL	7,955.04	▲ 0.21%	▼ -5.18%	7,955.04	7,908.01	9,459,544,678.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMIRATES NBD PJSC	11.35	▲ 1.34%	89,918,780
EMAAR PROPERTIES PJSC	2.98	▼ -1.65%	55,480,900
DUBAI ISLAMIC BANK	4.12	▼ -1.90%	20,055,610
UNION PROPERTIES PJSC	0.31	▼ -1.89%	16,056,390
ARABTEC HOLDING CO PJSC	0.64	▼ -4.87%	13,274,820

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.31	▼ -1.89%	51,502,494
ARABTEC HOLDING CO PJSC	0.64	▼ -4.87%	20,366,927
EMAAR PROPERTIES PJSC	2.98	▼ -1.65%	18,448,558
DEYAAR DEVELOPMENT PJSC	0.30	▼ -0.33%	17,788,825
DUBAI ISLAMIC INSURANCE CO	0.55	▲ 6.45%	17,071,545

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	11.36	▼ -1.22%	83,736,020
ALDAR PROPERTIES PJSC	2.07	▼ -3.72%	83,417,680
INTL FISH FARMING CO PJSC	36.50	▲ 0.72%	72,934,180
ABU DHABI ISLAMIC BANK	4.04	▼ -0.98%	17,375,960
ABU DHABI COMMERCIAL BANK	5.73	▼ -0.35%	17,246,720

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.07	▼ -3.72%	39,715,195
FIRST ABU DHABI BANK PJSC	11.36	▼ -1.22%	7,385,730
DANA GAS	0.72	▼ -2.04%	7,301,528
ABU DHABI ISLAMIC BANK	4.04	▼ -0.98%	4,295,653
RAK PROPERTIES	0.39	▼ -1.01%	4,102,125

### Market Commentary:

UAE markets ended the session closed down by DFM by 0.67% and ADX high by 1.9%, which witnessed some profit-taking yesterday is set to retest 2204, the pressure that could be led by the Real States sector, as investors look to book some profits ahead. we still remain positive on EMAAR and DIB at current levels.

### Latest News:

- Abu Dhabi Hedge Fund Makes \$300 Million Emerging-Market Wager
- NMC Faces Advisory Fees of \$140 Million for Bankruptcy Process.
- Nasdaq Dubai signs agreement to attract Chinese listings to Dubai.
- Arabtec Raised to Reduce at Alpha Mena; PT AED0.65
- Top UAE banks signal slow recovery for Q3 2020 – report

### Companies Highlight:

- Bank of Bahrain and Kuwait and Ithmaar Holding to discuss acquisition plans
- Amlak sold 1.3 million of its shares